

**DISCLOSURE OF INFORMATION TO SHAREHOLDERS
IN ACCORDANCE WITH THE CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS
("INFORMATION TO SHAREHOLDERS")
18 MARCH 2025**

**THIS INFORMATION TO SHAREHOLDERS IS IMPORTANT TO BE READ AND CONSIDERED BY
SHAREHOLDERS OF
PT FAST FOOD INDONESIA, TBK ("THE COMPANY")**

IF YOU HAVE ANY DIFFICULTIES IN UNDERSTANDING THIS INFORMATION TO SHAREHOLDERS, YOU SHOULD CONSULT WITH LEGAL ADVISORS, PUBLIC ACCOUNTANTS, FINANCIAL ADVISORS OR OTHER PROFESSIONALS.



Main Business Activities:

Restaurants and Food Services for Particular Events (Event Catering)

Located in:

Jakarta Selatan, DKI Jakarta, Indonesia

Head Office:

Gedung Gelael, Jl. MT. Haryono Kav. 7
Tebet Barat, Tebet, Jakarta Selatan
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**INFORMATION TO SHAREHOLDERS IN RELATION TO THE PLAN TO ISSUE UP TO 533,333,334
ORDINARY SHARES WITHOUT PRE-EMPTIVE RIGHTS.**

REGARDING TO THE PROVISIONS SET OUT IN THE FINANCIAL SERVICES AUTHORITY REGULATION NUMBER 32/POJK.04/2015 REGARDING CAPITAL INCREASE WITH PRE-EMPTIVE RIGHTS ON PUBLIC COMPANIES AS AMENDED BY THE FINANCIAL SERVICES AUTHORITY REGULATION NO.14/POJK.04/2019 REGARDING THE AMENDMENT TO THE FINANCIAL SERVICES AUTHORITY REGULATION NUMBER 32/POJK.04/2015 REGARDING CAPITAL INCREASE WITH PRE-EMPTIVE RIGHTS ON PUBLIC COMPANIES ("POJK NO.14/2019"), THE COMPANY INTENDS TO ISSUE UP TO 533,333,334 ORDINARY SHARES WITHOUT PRE-EMPTIVE RIGHTS ("PMTHMETD"). IN CONNECTION WITH THE PMTHMETD PLAN, THE COMPANY INTENDS TO SEEK APPROVAL FROM THE SHAREHOLDERS IN AN EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS ("EGMS") TO BE HELD ON THURSDAY, 24 APRIL 2025.

THE DIRECTORS AND THE BOARD OF COMMISSIONERS OF THE COMPANY, BOTH INDIVIDUALLY AND COLLECTIVELY, ARE FULLY RESPONSIBLE FOR THE ACCURACY AND COMPLETENESS OF ALL INFORMATION OR MATERIAL FACTS CONTAINED IN THIS INFORMATION TO SHAREHOLDERS. THE BOARD OF COMMISSIONERS AND THE DIRECTORS OF THE COMPANY, AFTER CONDUCTING SUFFICIENT INVESTIGATION, CONFIRM THAT THERE ARE NO IMPORTANT AND RELEVANT FACTS THAT HAVE NOT BEEN DISCLOSED WHICH CAUSE THE INFORMATION OR MATERIAL FACTS IN THIS INFORMATION TO SHAREHOLDERS TO BE UNTRUE AND/OR MISLEADING.

ANNOUNCEMENT OF THE EGMS OF THE COMPANY IS PUBLISHED THROUGH THE WEBSITE OF THE INDONESIA STOCK EXCHANGE ("IDX"), THE COMPANY'S WEBSITE AND EASY.KSEI ON 18 MARCH 2025.

1. DEFINITIONS AND ABBREVIATIONS

Indonesia Stock Exchange or IDX	:	Stock Exchange as defined in Article 1 point 4 of Law No. 8 of 1995 regarding Capital Market as partially amended by Law No. 4 of 2023 regarding Financial Sector Development and Strengthening, in this case organized by PT Bursa Efek Indonesia, domiciled in Jakarta, where the Company's Shares are listed.
Directors	:	The members of the Board of Directors of the Company who are in office when the Information Disclosure is announced.
Subsidiaries of the Company	:	Companies whose more than 50% of its shares are owned directly or indirectly by the Company or if the Company has less than 50% of the shares with voting rights but the Company has the ability to control the company.
Trading Day	:	Days where securities trading transaction activities are carried out on the Stock Exchange, namely Monday to Friday, except for national holidays set by the Government or other days declared as holidays by the Stock Exchange.
Information to Shareholders	:	Information as stated in this Information to Shareholders which was made in order to comply with the provisions of POJK No.14/2019 and POJK No.15/2020
Commissioner	:	Members of the Board of Commissioners of the Company who are in office when the Information Disclosure is announced.
Public		Individuals and/or entities and/or legal entities, both Indonesian Citizens and Foreign Citizens, whether residing or having legal domicile in Indonesia or residing or having legal domicile abroad who are shareholders of the Company.
OJK		The Financial Services Authority, an independent institution, which has the functions, duties, and authority to regulate, supervise, examine, and investigate in the capital market, insurance, pension funds, financing institutions and other financial services institutions sectors as referred to in Law No. 21 of 2011 dated 22 November 2011 concerning the Financial Services Authority which is a successor body to Bapepam-LK which came into effect on 31 December 2012).
Shareholders of the Company		Shareholders of the Company whose names are registered in the Register of Shareholders of the Company issued by the Securities Administration Bureau, PT Raya Saham Registra.
Indonesian Stock Exchange Regulation Number I-A		Decree of the Directors of PT Bursa Efek Indonesia Number: Kep-00101/BEI/12-2021 regarding Amendments to Regulation Number I-A regarding the Listing of Shares and Equity Securities Other Than Shares Issued by Listed Companies, issued and enforced on 21 December 2021.
Company		PT Fast Food Indonesia, Tbk., a public limited liability company established under the laws of the Republic of Indonesia.
POJK No.14/2019		Financial Services Authority Regulation Number 14/POJK.04/2019 dated 29 April 2019 regarding Amendments to Financial Services Authority Regulation Number 32/POJK.04/2015 regarding Capital Increase with Pre-emptive Rights on Public Companies.
POJK No.15/2020		Financial Services Authority Regulation Number 15/POJK.04/2020 dated 20 April 2020 regarding the Plan and Implementation of the General Meeting of Shareholders of Public Companies.

POJK No.17/2020	:	Financial Services Authority Regulation Number 17/POJK.04/2020 dated 20 April 2020 regarding Material Transaction and Change of Business Activities.
POJK No.42/2020		Financial Services Authority Regulation Number 42/POJK.04/2020 dated 1 July 2020 regarding Affiliated Party and Conflict of Interest Transactions.
Rp		Currency of the Republic of Indonesia.
Transaction Plan		PMTHMETD or Capital Increase without Pre-emptive Rights.
UUPM		Law No. 8 of 1995 on Capital Market, as partially amended by Law No. 4 of 2023 on Financial Sector Development and Strengthening.
UUPU		Law No. 40 of 2007 regarding Limited Liability Companies, as partially amended by Government Regulation in Lieu of Law No. 2 of 2022 regarding Job Creation which has been enacted into law based on Law No. 6 of 2023 regarding the Stipulation of Government Regulation in Lieu of Law No. 2 of 2022 regarding Job Creation into Law.
UUP2SK		Law No. 4 of 2023 on Financial Sector Development and Strengthening.

2. INTRODUCTION

According to Article 3 paragraph a of POJK No.14/2019, a public company may conduct PMTHMETD in the issuance of shares and/or other equity securities in order to improve its financial position.

Furthermore, with reference to Article 8B of POJK No.14/2019, capital increase in the context of improving financial position as referred to in Article 3 paragraph a can be carried out as long as it meets the conditions, one of which is if a public company has negative net working capital and has liabilities exceeding 80% (eighty percent) of the assets of the public company at the time of the General Meeting of Shareholders (“**GMS**”) approving the PMTHMETD.

Based on Company’s financial statements (unaudited) for the period ending 31 December 2024, the Company has:

- a. negative net working capital of Rp.1,259,302,005 (*) with total consolidated current liabilities of Rp.2,092,500,624 (*); and
- b. the ratio of total consolidated liabilities of Rp.3,557,133,673 (*) against total consolidated assets of Rp.3,809,676,584 (*) is 93% or exceeds 80%.

In connection with the above, the Company intends to request the approval of the Company's shareholders to perform PMTHMETD in order to improve the financial position as referred to in Article 3 paragraph a POJK No.14/2019, where the proceeds from PMTHMETD will be used for the Company's working capital needs and can support the Company's development in the future. The implementation of PMTHMETD provides payment solutions for the Company's obligations and can improve the Company's liquidity.

(*) All Rupiah amounts are expressed in thousands of rupiah, unless otherwise stated.

3. BRIEF INFORMATION OF THE COMPANY

A. BRIEF HISTORY

The Company was established pursuant to Deed No.20 dated 19 June 1978 made before Sri Rahayu, S.H., Notary in Jakarta, which was legalised by the Minister of Justice of the Republic of Indonesia through Decree No.Y.A.5/245/12 dated 22 May 1979 and registered at the Jakarta District Court Office under No.4491 dated 1 October 1979, and announced in Supplement No.682 of the State Gazette of the Republic of Indonesia No.90 dated 9 November 1979.

The Company's Articles of Association have been amended several times, the latest amendment is based on the Deed of Resolution of the Meeting of the Company No.21 dated 19 July 2024 made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., Notary in Jakarta, which has obtained (i) Receipt of Notification of Amendment of Articles of Association from the Minister of Law and Human Rights based on his letter Number: AHU-AH.01.03-0176540 dated 26 July 2024. .03-0176540 dated 26 July 2024; and (ii) Receipt of Notification of Amendment of Company Data from the Minister of Law and Human Rights based on its letter Number: AHU-AH.01.09-0232138 dated 26 July 2024 and has been registered in the Company Register Number: AHU-0154137.AH.01.11.Tahun 2024 dated 26 July 2024.

B. STRUCTURE AND SHAREHOLDING COMPOSITION

Based on the Company's Shareholders Register issued by the Company's Securities Administration Bureau, PT Raya Saham Registra, the composition of the Company's shareholders as of 28 February 2025 is as follows:

No.	Nama Pemegang Saham	Jumlah Saham	Persentase Kepemilikan
1	PT Gelael Pratama	1,596,111,050	40.00%
2	PT Indoritel Makmur Internasional, Tbk.	1,430,115,492	35.84%
3	BBH luxembourg S/A Fidelity FD Sicav, FD FDS PAC FD	315,194,800	7.90%
4	Masyarakat (masing-masing dibawah 5%)	645,647,816	16.18%
5	Saham tresuri	3,208,000	0.08%
Jumlah		3,990,277,158	100.00%

C. MANAGEMENT AND SUPERVISION OF THE COMPANY

In accordance with the Company's Articles of Association, the Company is managed and led by the Directors under the supervision of the Board of Commissioners. Members of the Directors and Members of the Board of Commissioners are appointed by the GMS for a period of 5 years until the closing of the GMS held 5 years later. The duties and authorities of the Directors and the Board of Commissioners are stipulated in Article 12 and Article 15 of the Company's Articles of Association, respectively.

Based on the Company's Deed of Meeting Resolution No.47 dated 26 August 2021 made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., Notary in Jakarta, which has obtained Receipt of Notification of Changes in Company Data from the Minister of Law and Human Rights based on its letter Number: AHU-AH.01.03-0443963 dated 3 September 2021 and has been registered in the Company Register Number: AHU-0150186.AH.01.11.Tahun 2021 dated 3 September 2021, the composition of the Company's Directors and Board of Commissioners is as follows:

Board of Commissioners

President Commissioner : Anthoni Salim
Vice President Commissioner : Noni Rosalia Gelael Barki
Commissioner : Elisabeth Gelael
Commissioner : Benny Setiawan Santoso
Independent Commissioner : Achmad Baiquni
Independent Commissioner : Gunawan Solaiman

Directors

President Director : Ricardo Gelael
Vice President Director : Ferry Noviar Yosaputra
Director I : Justinus Dalimin Juwono
Director II : Cahyadi Wijaya
Director III : Fabian Gelael
Director IV : Adhi Indrawan
Director V : Wachjudi Martono
Unaffiliated Director : Omar Luthfi Anwar

4. INFORMATION ABOUT PMTHMETD PLAN

The following is information regarding the PMTHMETD plan to be carried out by the Company:

a. Reason and Purpose of PMTHMETD

Pursuant to Article 3 paragraph a of POJK No.14/2019, the Company intends to conduct PMTHMETD in order to improve its financial position, in relation to the current condition of the Company which has negative net working capital and has liabilities exceeding 80% (eighty percent) of the assets of the Company at the time of the GMS approving the capital increase, with details based on Company's financial statements (unaudited) for the period ending 31 December 2024, as follows:

- 1) negative net working capital of Rp.1,259,302,005 (*) to the Company's total consolidated current liabilities of Rp.2,092,500,624 (*); and
- 2) the ratio of total consolidated liabilities of Rp. 3,557,133,673 (*) to total consolidated assets of Rp.3,809,676,584 (*) is 93% or exceeds 80%.

The Company's net working capital was negative Rp.1,259,302,005 (*) due to the high value of the Company's short-term liabilities consisting of bank loans, trade payables and other payables. The Company's liabilities are 93% of its assets.

Therefore, the Company intends to request approval from the Company's shareholders for PMTHMETD in order to improve the financial position as referred to in Article 3 paragraph a in POJK No.14/2019, which will be used for the Company's working capital needs and can support the Company's development in the future. The implementation of PMTHMETD provides payment solutions for the Company's obligations.

Several benefits that will be obtained from the PMTHMETD plan, among others:

- (i) The Company's capital structure will improve from Rp 252,542,911(*) to Rp 332,542,911(*); and
- (ii) The Company's ratio of liabilities compared to equity (total liabilities compared to total equity) will improve from 14.09 x (fourteen point zero nine times) to 10.46 x (ten point four six times)

(*) All Rupiah amounts are expressed in thousands of rupiah, unless otherwise stated.

b. Information about PMTHMETD

The Company intends to conduct PMTHMETD through the issuance of up to 533,333,334 new shares, with a nominal value of Rp.50 per share.

The new shares will be issued from the Company's portfolio and will be listed on the IDX in accordance with the prevailing laws and regulations, including the Indonesia Stock Exchange Regulation Number I-A. The new shares will have the same and equal rights in all respects including the right to dividends with other shares of the Company.

c. Proposed Use of Proceeds from PMTHMETD

Proceeds from the issuance of shares will be used for the Company's working capital.

d. Exercise Price in PMTHMETD

Based on provision V.1.3. Appendix II of the Indonesia Stock Exchange Regulation Number I-A, capital increase without Pre-emptive Rights in order to improve the Company's financial position as stipulated in Article 3 paragraph a of POJK No.14/2019, the determination of the exercise price is determined based on the agreement of the parties, carried out in an arm's length transaction, does not violate applicable laws, and is carried out without harming non-controlling shareholders and non-major shareholders. In connection with this, the Company has determined that the exercise price is Rp.150 per share ("**Exercise Price**").

e. Value of the PMTHMETD Plan

From the implementation of PMTHMETD, there will be an issuance of up to 533,333,334 ordinary shares at an exercise price of Rp.150 per share, so that the total value is a maximum of Rp.80,000,000,000 which has been agreed between the Company and the Investor.

f. **Estimated Period of PMTHMETD Implementation**

The issuance of up to 533,333,334 ordinary shares at the Exercise Price will be implemented immediately after obtaining the approval of the GMS.

g. **Analysis and Discussion by Management**

The additional capital carried out in the Transaction Plan is believed to be able to support the development of the Company in the future and provide payment solutions for the Company's obligations.

In addition, the issuance of up to 533,333,334 new shares in the PMTHMETD will cause an increase in equity derived from additional paid-in capital and share capitalization. As a result of the PMTHMETD, equity based on the Company's financial statements (unaudited) for the period ending 31 December 2024, will increase by Rp.80,000,000,000 (full amount).

The following is a financial proforma table based on Company's financial statements (unaudited) for the period ending 31 December 2024:

Consolidated Statement of Financial Position	Before PMTHMETD In thousands Rupiah	After PMTHMETD In thousands Rupiah
Assets		
Current Assets	833,198,619	833,198,619
Non-current Assets	2,976,477,965	2,976,477,965
Total Assets	3,809,676,584	3,809,676,584
Liabilities		
Current Liabilities	2,092,500,624	2,012,500,624
Long-term Liabilities	1,464,633,049	1,464,633,049
Total Liabilities	3,557,133,673	3,477,133,673
Equity		
Share capital	199,513,858	279,513,858
Additional paid-up capital	944,469	944,469
Subtracted by treasury stock - 3,208,000 shares	(3,272,525)	(3,272,525)
Profit balance	(23,973,325)	(23,973,325)
Equity attributable to owners of the parent entity	173,212,477	253,212,477
Non-controlling interest	79,330,434	79,330,434
Total Equity	252,542,911	332,542,911
Total liabilities & equities	3,809,676,584	3,809,676,584

Consolidated Statements of Profit or Loss and Other Comprehensive Income	Before PMTHMETD In thousands Rupiah	After PMTHMETD In thousands Rupiah
Revenue	4,875,792,516	4,875,792,516
Cost of Revenue	(2,034,958,565)	(2,034,958,565)
Gross Profit	2,840,833,951	2,840,833,951
Expenses	(3,552,579,633)	(3,552,579,633)
Loss Before Income Tax	(711,745,682)	(711,745,682)
Income Tax	98,749,891	98,749,891
Loss for the Current Year	(612,995,791)	(612,995,791)
Total other comprehensive income for the current year	38,343,524	38,343,524
Total Comprehensive Loss for the Current Year	(574,652,267)	(574,652,267)
Ratios:		
Current Ratio	0.40	0.41
Liability to Equity Ratio	14.09	10.46
Liability to Total Assets Ratio	0.93	0.91
Ratio of Profit for the Current Year to Revenue	0.12	0.12
Ratio of Profit for the Current Year to Total Assets	0.15	0.15
Ratio of Profit for the Current Year to Total Equity	2.28	1.73
Loan to Equity Ratio	4.11	3.12

h. Risk or Impact of PMTHEMTD Plan

The implementation of PMTHMETD by increasing the Company's capital will provide the ability for the Company to continue its business activities which in turn will provide value for the Company's shareholders. Current conditions have shown positive growth in demand which provides hope for the growth of the Company's business activities in the future.

Another risk or impact of the PMTHMETD plan is the potential dilution to other shareholders who do not participate. After the PMTHMETD is implemented, the ownership percentage of each non-participating shareholders will decrease (dilution) by 11.79% (eleven point seven-nine percent). Meanwhile, the ownership percentage of 2 major shareholders will increase: PT Gelael Pratama with an increase in ownership percentage of 1.18% (one point one eight percent) from 40% (forty percent) to 41.18% (forty one point one eight percent), and PT Indoritel Makmur Internasional Tbk with an increase in ownership percentage of 1.67% (one point six seven percent) from 35.84% (thirty five point eight four percent) to 37.51% (thirty seven point five one percent).

i. **Capital Structure of the Company Before and After the Implementation of PMTHMETD**

The following table shows the composition of shareholders and capital structure before the implementation of the PMTHMETD plan (based on the Company's Shareholders Register as of 28 February 2025 issued by the Company's Securities Administration Bureau, PT Raya Saham Registra) and after the implementation of PMTHMETD.

Description	Before PMTHMETD (full amount)			After PMTHMETD (full amount)		
	Shares	Amount	%	Shares	Amount	%
Authorized Capital						
Nominal Value Rp.50	15,960,000,000	Rp. 798,000,000,000		15,960,000,000	Rp. 798,000,000,000	
Total Authorized Capital						
Issued and Fully Paid-up Capital						
Nominal Rp.50	3,990,277,158	Rp.199,513,857,900		4,523,610,492	Rp.226,180,524,600	
PT Gelael Pratama	1,596,111,050	Rp.79,805,552,500	40.00%	1,862,777,717	Rp.93,138,885,850	41.18%
PT Indoritel Makmur Internasional Tbk	1,430,115,492	Rp.71,505,774,600	35.84%	1,696,782,159	Rp.8,839,107,950	37.51%
BBH Luxembourg	315,194,800	Rp.15,759,740,000	7.90%	315,194,800	Rp.15,759,740,000	6.97%
Public	645,647,816	Rp.32,282,390,800	16.18%	645,647,816	Rp.32,282,390,800	14.27%
Treasury Stock	3,208,000	Rp.160,400,000	0.08%	3,208,000	Rp.160,400,000	0.07%
Total Issued and Paid-up Capital	3,990,277,158	Rp.199,513,857,900	100%	4,523,610,492	Rp.279,513,857,900	100%
Total Shares in Reserve	11,969,722,842	Rp.598,486,142,100		11,36,389,508	Rp.571,819,475,400	
Capital Paid in Excess of Par Value					Rp.53,333,333,400	

The Company does not plan to issue shares with different nominal values. The determination of the exercise price will refer to the calculation stipulated in the Indonesia Stock Exchange Regulation Number I-A.

j. **Control over the Company After the Implementation of the PMTHMETD plan**

There is no change of control in the Company after the PMTHMETD plan is implemented.

k. **Information on Investor**

The investors are PT Gelael Pratama and PT Indoritel Makmur International, Tbk, each of which will make capital payment to the Company proportionally through the PMTHMETD (“Investors”).

Affiliation Relationship with the Company

The Investors are affiliated with the Company, because the Investors are the shareholders of the Company.

Based on the above, PMTHMETD is an Affiliated Party Transaction as mentioned in POJK No.42/2020, however, based on Article 44B POJK No.14/2019, the Company is exempted to comply with the provisions under POJK No.42/2020.

Explanation, considerations and reasons for the capital increase by the investor who is an affiliated party compared to if it is not carried out by an affiliated party.

In connection with the urgency of the implementation of this PMTHMETD in order to improve the financial position where the proceeds from PMTHMETD need to be used immediately for the Company's working capital needs, the Investor as an affiliated party of the Company is considered to have more immediate readiness to provide support for the Company in providing funds in such amount. If the Company tries to obtain funding through PMTHMETD from unaffiliated investors, the process will take a very long time, especially with the Company's current condition which has negative net working capital and total liabilities to total assets that have exceeded 80%. All shares issued in PMTHMETD will be subscribed by the Investor.

5. EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

Regarding the PMTHMETD as described in this Information to Shareholders, the Company intends to seek approval from the EGMS which will be held on:

Day, date : Thursday, 24 April 2025.

Hours : 11.00 a.m. - finish

Venue : Gelael Building 4th Floor, Jl. Let.Jend.MT Haryono Kav.7, Jakarta 12810.

This information is in line with the EGMS announcement that has been published on eASY.KSEI, the Exchange website (IDXnet), and the Company's website on 18 March 2025.

For information, important dates that need to be considered in relation to the holding of the Company's EGMS are as listed in the following schedule table:

No.	Activity	Schedule
1.	Notification of EGM agenda to OJK	11 Maret 2025
2.	Announcement of EGM (eASY.KSEI, IDX and Company website)	18 Maret 2025
3.	Information to Shareholders regarding PMTHMETD (IDX and Company website)	18 Maret 2025
4.	Recording Date	27 Maret 2025
5.	EGM Invitation (eASY.KSEI, IDX and Company website)	2 April 2025
6.	EGMS	24 April 2025
7.	Reporting of EGM Minutes Summary (eASY.KSEI, IDX and Company website)	24 April 2025
8.	Reporting of EGM Minutes to OJK	24 April 2025

Furthermore, in connection with the PMTHMETD as described in this Information to Shareholders, the Company intends to seek approval from the EGMS with due observance of the following provisions:

- a. In accordance with the provisions of Article 41 POJK No.15/2020 and the provisions of Article 23 of the Articles of Association of the Company, for the PMTHMETD as referred to in this Information to Shareholders, the EGMS of the Company must be attended by shareholders representing more than $\frac{1}{2}$ of the total shares with valid voting rights and the resolution is approved by more than $\frac{1}{2}$ of the total votes validly cast in the EGMS.
- b. In the event that the attendance quorum and resolutions in the first EGMS cannot reach the required quorum, the second EGMS may be held provided that the second EGMS is valid and entitled to make decisions if the EGMS is attended by shareholders representing at least $\frac{1}{3}$ of the total shares with valid voting rights. The resolution of the second EGMS shall be valid if approved by more than $\frac{1}{2}$ of the total shares with valid voting rights present at the EGMS.
- c. In the event that the attendance quorum at the second EGMS as referred to above is not achieved, the third EGMS may be held provided that the third EGMS is valid and entitled to make decisions if attended by shareholders of shares with valid voting rights and the attendance quorum of the decision determined by OJK at the request of the Company.

Company's EGMS Agenda in Relation With PMTHMETD

Approval of the Company's plan to conduct PMTHMETD in order to improve its financial position as referred to in Article 3 paragraph a of POJK No.14/2019.

6. RECOMMENDATION OF THE BOARD OF DIRECTORS AND BOARD OF COMMISSIONERS OF THE COMPANY

This Information to Shareholders has been approved by the Board of Commissioners and Board of Directors of the Company, and therefore the Board of Commissioners and Board of Directors of the Company are responsible for the accuracy of the information contained therein. All material information and opinions expressed in this Information to Shareholders are true and can be accounted for and that there is no other material information that has not been disclosed that could cause this statement to be untrue or misleading.

The Board of Directors and Board of Commissioners of the Company recommend to all shareholders to approve the PMTHMETD plan as mentioned in this Information to Shareholders. In providing such recommendation to the shareholders, the Board of Directors and Board of Commissioners of the Company have reviewed the benefits of the PMTHMETD plan, and therefore believe that the implementation of the PMTHMETD plan is the best choice for the Company and all shareholders.

7. **ADDITIONAL INFORMATION**

Shareholders of the Company who require further information regarding the Proposed Transaction as disclosed in this Information to Shareholders, may contact:

PT FAST FOOD INDONESIA TBK:

Gedung Gelael, Jl. MT. Haryono Kav. 7

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